

Intermediary details

Contact name:

Company:

Phone:

Email:

Intermediary address and postcode:

Intermediary fees

Do you wish to add these fees to the loan? Telegraphic transfer fee Lender fee Packager fee

Are you charging the client a fee? Yes No

If yes, how much? £

If yes, when are you charging the client? Upfront On application On offer On completion Add to loan

If yes, how much is refundable? £

If yes, when is it refundable?

Applicant details

Applicant 1:

Applicant 2:

Full name:

Full name:

Phone:

Email:

Date of birth:

Date of birth:

Gender:

Gender:

Living arrangements: Homeowner Tenant Living with parents Housing Association Council

Value of home: £

Outstanding mortgage balance: £

Home address and postcode:

Date moved into this address: Month:

Year:

If time at current home is less than three years, please supply additional addresses to complete a 3 year address history, including dates:

Phone:

Email:

Any adverse credit?

If yes, please provide details:

Loan details

Loan amount required: £

Loan term required:

months

Loan purpose:

Applicant business details

Company:

Company number:

Company address and postcode:

Number of employees:

Monthly wage bill: £

Have you raised any secured or unsecured business finance in the last 12 months? Yes No

If yes, how much finance has been raised: £

Document checklist

To enable us to process the loan enquiry as quickly as possible, please supply the following documents:

Last 3 months of bank statements:

Last 3 years of accounts:

Copy passport/driving license:

Statement of Assets, Liabilities, Income and Expenditure (SALIE):

Tick here to declare that your client has read and understood Positive Lending's 'Scope of Services' document

Have questions regarding the documents required? Our Specialist Sales Team is happy to help. Please contact them on 01202 850 830 option 2, option 2.

Declaration and authorisation

In assessing this application, we will make enquiries about your client including searching any records held by Credit Reference Agencies and checking their details with Fraud Prevention Agencies. If you give us false or inaccurate information and we suspect fraud we will record this. The Credit Reference and Fraud Prevention Agencies will keep details of any searches. Information held about your client by the Credit Reference Agencies may already be linked to records relating to one or more of their financial partners.

For the purpose of this application they may be treated as financially linked and their application will be assessed with reference to any "associated" records. If they are a joint applicant or if you have told us of some other financial association with another person, you must be sure that they are entitled to (a) disclose information about the joint applicant and anyone referred to by you; and (b) authorise us to search, link or record information at Credit Reference Agencies about them and anyone referred to by you. An association between joint applicants and between them and anyone you tell us is their financial partner will be created at Credit Reference Agencies. This will link their financial records, each of which will be taken into account in all future applications by either or both of them. This will continue until one of them successfully files a disassociation at Credit Reference Agencies.

You confirm you have the client's consent for us to disclose details of their application and existing credit agreements with a credit reference agency. We will only run a soft credit search until such time as we are ready to approach a specific lender when full details will be given and consent for this step requested. This information may be used to help us and other organisations (a) to assess the financial risk of dealing with them and other members of their household; (b) to help make decisions on motor, household, credit, life and other insurance proposals and insurance claims; (c) to administer agreements and insurance policies with them; (d) to help prevent or detect fraud, prevent money laundering or other crimes, recover debts and trace debtors; and (e) for statistical analysis about credit, insurance and fraud.

We may use a "credit scoring" or other automated process in deciding whether to accept this application and during the life of the account, for example to review the secured debt and/or the interest rate and other charges for the account (all of which may be varied by us). This may involve searching their records again at Credit Reference Agencies (who will keep details of our search) as well as using other information we hold about them.

Please ask your client to telephone us on 01202 850 830 if they want details of those Credit Reference and Fraud Prevention Agencies from whom we obtain and to whom we pass information about them. They have a legal right to these details. They have a right to receive a copy of the information we hold about them. A fee may be payable.

IMPORTANT CONSENT INFORMATION

Please Read This Before You Sign

By completing this agreement and returning by email, or by printing, completing, signing and returning by post, you consent to us using and disclosing details as described above. References to "we" and "us" include any subsidiary or other company associated or affiliated with Positive Lending (UK) Ltd.

At certain stages of the process we will be contacting the client, please tick all of the ways in which they are happy for us to contact them:

email telephone (including voicemail) SMS/Text messaging other online/interactive media.

You/they agree that telephone conversations and other communications between us or third parties may be recorded and/or monitored to assist in improving customer and collections services.

The consent given to use personal information we will assume expires on the completion of the loan or cancellation of this application if sooner.

Please sign to confirm you have read, understand and agree to the terms above and you are providing permission for credit searches to be undertaken. If you are signing on behalf of your client, you confirm that you have their consent as above:

Intermediary signature:

Date:

FOR SECOND CHARGE MORTGAGES, SECURITY MAY BE REQUIRED IN THE FORM OF A CHARGE ON YOUR HOME
THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME. YOUR HOME MAY BE REPOSSESSED
IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Positive Lending, Positive House, GP Centre, Yeoman Road, Ringwood, Hampshire BH24 3FF | 01202 850 830
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