

**Borrower's Limited Company/Limited Liability Partnership details**

Is the mortgage being taken out in the name of a Limited Company? If yes, please complete the section below. If no, please proceed to page 2.

Yes  No

Borrower's registered name:

Borrower's trading name:

Principal activity:

Telephone number:

UK registered address:

UK registered postcode:

Correspondence/business address (if different):

Correspondence/business postcode (if different):

Company/LLP registration number:

Business start date:

Country of incorporation:

Number of directors/  
shareholders/designated  
members:

Details of directors/shareholders,  
including percentage of  
ownership:

## Applicant(s) personal details

### Applicant 1

### Applicant 2

Title:	<input type="text"/>	<input type="text"/>
First name:	<input type="text"/>	<input type="text"/>
Middle name(s)	<input type="text"/>	<input type="text"/>
Surname:	<input type="text"/>	<input type="text"/>
Have you been known by any other name(s) in the last 3 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, previous surname(s):	<input type="text"/>	<input type="text"/>
Date of birth:	<input type="text"/>	<input type="text"/>
Marital status:	<input type="text"/>	<input type="text"/>
Home telephone:	<input type="text"/>	<input type="text"/>
Work telephone:	<input type="text"/>	<input type="text"/>
Mobile telephone:	<input type="text"/>	<input type="text"/>
Email:	<input type="text"/>	<input type="text"/>
Nationality:	<input type="text"/>	<input type="text"/>
Current resident in the UK?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Permanent right to reside in UK?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Estimated retirement age:	<input type="text"/>	<input type="text"/>
Any criminal convictions?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, please provide details:	<input type="text"/>	<input type="text"/>
Any adverse credit?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, please provide details:	<input type="text"/>	<input type="text"/>

Applicant(s) current address

Applicant 1

Applicant 2

Home address line 1:

Home address line 2:

Town:

County:

Postcode:

Residential status, current home address:

Owner with mortgage

Owner without mortgage

Privately renting

Living with parents

Living with friends/relatives

Tied accommodation

Local Authority renting/  
Housing Association

Owner with mortgage

Owner without mortgage

Privately renting

Living with parents

Living with friends/relatives

Tied accommodation

Local Authority renting/  
Housing Association

Your current monthly mortgage/  
rent payment:

£

£

Time at current address:

Years:  Months:

Years:  Months:

Applicant(s) previous address. Please provide 3 years' address history for each applicant, using the additional information sheet at the back of this form if required, thank you.

**Applicant(s) current employment details.**

*We require a minimum of 12 months' employment history or 36 months' self-employment history*

Employment type (e.g. permanent, temporary, contract, not working, student):	<input type="text"/>	<input type="text"/>
Employer company name:	<input type="text"/>	<input type="text"/>
Employer address:	<input type="text"/>	<input type="text"/>
Employer postcode:	<input type="text"/>	<input type="text"/>
Employer telephone:	<input type="text"/>	<input type="text"/>
Time at current employment/ contract:	Years: <input type="text"/> Months: <input type="text"/>	Years: <input type="text"/> Months: <input type="text"/>
Job title:	<input type="text"/>	<input type="text"/>
Total basic salary:	£ <input type="text"/>	£ <input type="text"/>

**Applicant(s) self-employment details**

	Applicant 1	Applicant 2
Nature of business:	<input type="text"/>	<input type="text"/>
Self-employment type (e.g. sole trader / partner / director):	<input type="text"/>	<input type="text"/>
Self-employed company name:	<input type="text"/>	<input type="text"/>
Self-employed address:	<input type="text"/>	<input type="text"/>
Self-employed postcode:	<input type="text"/>	<input type="text"/>
Self-employed telephone:	<input type="text"/>	<input type="text"/>
Date started:	<input type="text"/> DD/MM/YY	<input type="text"/> DD/MM/YY
Last 3 year's net profit:	Year: <input type="text"/> £ <input type="text"/>	Year: <input type="text"/> £ <input type="text"/>
	Year: <input type="text"/> £ <input type="text"/>	Year: <input type="text"/> £ <input type="text"/>
	Year: <input type="text"/> £ <input type="text"/>	Year: <input type="text"/> £ <input type="text"/>
Percentage of business:	<input type="text"/> %	<input type="text"/> %
If Limited Company Director, last 3 year's salary and dividends:	Year: <input type="text"/> £ <input type="text"/>	Year: <input type="text"/> £ <input type="text"/>
	Year: <input type="text"/> £ <input type="text"/>	Year: <input type="text"/> £ <input type="text"/>
	Year: <input type="text"/> £ <input type="text"/>	Year: <input type="text"/> £ <input type="text"/>

# Statement of Assets and Liabilities

Monthly income <i>(per month)</i>	Assets £	Details
Earnings after tax:	Cash:	Institution held:
Partner's earnings after tax:	Shares:	Company/if listed:
Other (investments, etc.):	Life policy surrender value:	Company/maturity date:
Other:	Personal dwelling/home:	Owners/address:
Other:	Other property 1:	Owners/address:
Other:	Other property 2:	Owners/address:
Other:	Other investments:	Details:
<b>TOTAL MONTHLY INCOME AFTER TAX (A)</b>	<b>TOTAL ASSETS (A)</b>	
Monthly expenditure <i>(per month)</i>	Liabilities £	Details
Mortgage/rent:	Overdraft:	Balance/lender/up to date:
Life assurance/endowment/pension:	Mortgage:	Balance/lender/up to date:
Rates/council tax:	Car loan/HP:	Balance/lender/up to date:
Water/gas/electricity/phone:	Personal loan 1:	Balance/lender/up to date:
Home building and contents insurance:	Personal loan 2:	Balance/lender/up to date:
Travel to work:	Personal loan 3:	Balance/lender/up to date:
Petrol/car maintenance:	Store/credit card 1:	Balance/lender/up to date:
Car insurance/road tax:	Store/credit card 2:	Balance/lender/up to date:
Food/clothing:	Store/credit card 3:	Balance/lender/up to date:
Other loans/HP/credit cards:	Personal tax:	Year/when due:
Entertainment/subscriptions:	Personal Guarantees signed:	Amount/lender:
Other costs (holidays/Christmas):	Other	Year/when due:
<b>TOTAL MONTHLY EXPENDITURE (B)</b>	<b>TOTAL LIABILITIES (B)</b>	
<b>MONTHLY DISPOSABLE INCOME (A-B)</b>	<b>NET SURPLUS/DEFICIT (A-B)</b>	

## Loan details

Loan purpose:

Loan amount:

£

Source of deposit:

## Security details

Property location:

England or Wales  Scotland

Purchase price/estimated value:

£

Property address and postcode:

Property type:

Full commercial  Semi-commercial

Will the property be occupied by the clients?

Yes  No

Will the property be purchased in a personal or LTD Company name?

Personal  LTD co

Tenure:

Freehold  Leasehold

If leasehold, how many years left of the lease?

years

If flats, total floors in building?

On which floor is property?

Tenant type:

Private  DSS

Rent as per AST:

Rent after letting fees:

£

Length of current tenancy:

Months  Years

If HMO, how many bedrooms:

If HMO, is it licensed?

Yes  No

Is the property a holiday let or Airbnb?

Yes  No

## Sector related experience

Please describe the client's sector related experience:

## Income position

Please describe the client's overall income position/income sources:

To enable us to process the loan enquiry as quickly as possible, please supply the following documents/information:

**IF PROPERTY BEING FINANCED IS OCCUPIED BY CLIENT'S BUSINESS:**

Last 3 months of bank statements:

Last 3 years of trading accounts:

Last 6 months of business statements:

ID

**IF PROPERTY BEING FINANCED IS OCCUPIED BY THIRD PARTY TENANT:**

Rental income details:

Start date:

End date:

Break clause details:

Have questions regarding the information required? Our Commercial Team is happy to help. Please contact them on 01202 850 830 option 3.

## Declaration And Authorisation

### Please read through carefully before signing:

In assessing this application, we will make enquiries about you including searching any records held by Credit Reference Agencies and checking your details with Fraud Prevention Agencies. If you give us false or inaccurate information and we suspect fraud we will record this. The Credit Reference and Fraud Prevention Agencies will keep details of any searches. Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your financial partners.

For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any "associated" records. If you are a joint applicant or if you have told us of some other financial association with another person, you must be sure that you are entitled to (a) disclose information about the joint applicant and anyone referred to by you; and (b) authorise us to search, link or record information at Credit Reference Agencies about them and anyone referred to by you. An association between joint applicants and between you and anyone you tell us is your financial partner will be created at Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you. This will continue until one of you successfully files a disassociation at Credit Reference Agencies.

### IMPORTANT CONSENT INFORMATION & ADDITIONAL NEEDS DECLARATION

**Please read this before you sign. Our full privacy statement can be viewed on our website.**

By completing this agreement and returning by email, or by printing, completing, signing and returning by post, you consent to us using and disclosing details as described above. References to "we" and "us" include any subsidiary or other company associated or affiliated with Positive Lending.

**At certain stages of the process we will be contacting you, please tick all of the ways in which you are happy for us to contact you:**

Email     Telephone (including voicemail)     SMS/Text messaging

You agree that telephone conversations and other communications between us or third parties may be recorded and/or monitored to assist in improving customer and collections services.

The consent given to use personal information we will assume expires on the completion of the loan or cancellation of this application if sooner. Full details of how we hold, process and manage personal information are explained within our privacy statement on our website.

**We pride ourselves on delivering excellent customer service. If you feel you need more support or help with your enquiry for any reason at all please tell us and we will do our utmost to tailor our service to suit your individual needs. Please provide information on the Additional Details page at the end of this form.**

**Please sign to confirm you have read, understand and agree to the terms above and you are providing permission for credit searches to be undertaken.**

Applicant 1 / Director 1:

Date:

Applicant 2 / Director 2:

Date:

Please ensure that this document is returned at your earliest convenience so that we can respond to your enquiry. Please send your completed form to Positive Lending, thank you.

Security may be required in the form of a charge on your home

Think carefully before securing other debts against your home.

**YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**

Positive Lending, Positive House, GP Centre, Yeoman Road, Ringwood, Hampshire BH24 3FF

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## Additional Details

*Please provide any additional information to support this application:*

*Thank you for your enquiry*

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